

## First Chinese – Swiss Financial Round Table, 27 June 2014

Bocken Conference Centre, Horgen (near Zurich), Switzerland

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9:00 a.m. *Welcome coffee*

9.30 – 10:00 a.m. Welcome addresses by  
**Patrick Odier**, Chairman of the Board of Directors, Swiss Bankers Association  
**Chen Yuannian**, Secretary General, China Banking Association

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### Plenary sessions

Moderator: **Kaspar Villiger**, former Swiss Federal Councillor and former Chairman UBS

#### **Wealth management and asset management in Switzerland: Catalysts for financial sector cooperation between China and Switzerland**

10:00 – 10:20 a.m. **Boris F.J. Collardi**, Chief Executive Officer, Bank Julius Baer

10:20 – 10:35 a.m. Round table discussion

10:35 – 10:55 a.m. *Coffee break*

#### **Switzerland is ready for the Renminbi: The Swiss financial centre at the service of international firms doing business with China**

10:55 – 11:15 a.m. **Stephan Zimmermann**, Group Managing Director, Head WM Strategy Initiatives & Industry Affairs, UBS

11:15 – 11:30 a.m. Round table discussion

#### **Swiss – Chinese collaboration in banking research, education and training**

11:30 – 12:00 a.m. **Zhu Gaoming**, Secretary of the Board of Directors, Agricultural Bank of China  
**Alexander Renggli**, Head Financial Affairs Section, Swiss Federal Department of Foreign Affairs

12:00 – 12:30 p.m. Round table discussion

12:30 – 1:30 p.m. *Lunch*

1:30 – 1:50 p.m. Welcome addresses by  
**Urs Rohner**, Chairman of the Board of Directors, Credit Suisse  
**Eveline Widmer-Schlumpf**, Swiss Federal Councillor  
**Thomas J. Jordan**, Chairman of the Governing Board, Swiss National Bank

**Financial sector liberalisation in China: Opportunities for financial institutions wanting to expand globally; possible partnership with the Swiss financial sector**

1:50 – 2:15 p.m. **Zhou Xiaochuan**, Governor, People's Bank of China

2:15 – 2:30 p.m. Round table discussion

2:30 p.m. End of plenary sessions

### Technical sessions (topics will be discussed in parallel)

2:40 – 3:20 p.m. **Technical session 1**

**1a: Opportunities provided by the Shanghai Pilot Free Trade Zone**

**Li Bo**, Director General of the Monetary Policy Department, PBoC

**Ms Rongrong Huo**, Head of RMB Business Development for Europe, HSBC

**1b: Best practices in the wealth management/private banking business**

**Huang Yi**, Vice President, China Construction Bank

**Zhao Ruian**, Vice President, Bank of Beijing

**André Helfenstein**, Region Head Zurich and responsible for Private & Wealth Management Clients Region Zurich, Credit Suisse Group

3:30 – 4:10 p.m. **Technical session 2**

**2a: The development of offshore RMB hubs – an opportunity for Switzerland**

**Ms Rongrong Huo**, Head of RMB Business Development for Europe, HSBC

**2b: The framework for foreign banks operating in Switzerland**

**Hansueli Geiger**, Head of Department Authority, FINMA

**Eric Stupp**, Partner, Baer & Karrer SA

**2c: The role of the RMB in financing trade between China and Switzerland**

**Lee Edwards**, Group Treasurer, Nestlé

**Daniel Schär**, Head of Emerging Markets, Zurich Cantonal Bank

4:15 – 5:00 p.m. *Aperitif and Networking*

#### Remarks:

All plenary and technical sessions will be translated simultaneously (EN-Mandarin, Mandarin-EN)